

# DEEP RIVER INVESTMENT LIMITED

## Communiqué

The Board of Directors of Deep River Investment Limited ("DRI"/"the Company") wishes to inform its shareholders and the public in general, that:

- (i) In line with the Resolutions voted by the shareholders of DRI at a Special Meeting held on August 8, 2013, the Company has, on August 15, 2013 bought back 5,510,204 of its own ordinary shares of no par value held by Firefox Ltd, representing 6.70% of its stated capital, at a price of Rs. 49 per share ("The Share Buy Back"). This transaction has been effected on the Crossing Board of the Stock Exchange of Mauritius Ltd.
- (ii) Shareholders of DRI holding more that 5% of DRI's stated capital before and after the Share Buy Back are as follows:

	Before the Share Buy Back (%)	After the Share Buy Back (%)
Synora Investment Limited	13.26	14.21
Les Ternans Ltd	12.75	13.67
Hugnin Frères Ltd	11.44	12.26
Société de Mercoeur	7.81	8.37
Trade Winds Ltd	6.93	7.43
Firefox Limited	6.70	-
Société Saffron	4.72	5.06

- (iii) The impact on some key financial ratios as at June 30, 2012 (latest available audited accounts), following the Share Buy Back is set out below:

	Before the Share Buy Back	After the Share Buy Back
Earnings per share - Rs	2.82	3.02
Net asset value per share - Rs	65.14	66.28
Tangible net asset value per share - Rs	65.14	66.28
Debt to equity ratio (Debt/Debt + Equity) - %	0.66	5.68

By Order of the Board

CIEL Corporate Services Ltd  
Company Secretary

August 15, 2013

*This Communiqué is issued pursuant to DEM Rule 21, the Rules made by the Stock Exchange of Mauritius Ltd under section 95(1) of the Securities Act 2005 and the Securities (Purchase of Own Shares) Rules 2008.*

*The Board of Directors of DRI accepts full responsibility for the accuracy of the information contained in this Communiqué.*

**BRN : C06000717**