

# SUN RESORTS LIMITED

## CAUTIONARY ANNOUNCEMENT



Further to the Cautionary Announcement of 26 March 2014, the Board of Directors (“the Board”) of Sun Resorts Limited (“SRL”) wishes to inform its shareholders and the public in general that on 24 July 2014, it has, subject to the approval of the relevant authorities and of the shareholders, resolved to proceed with a Rights Issue of MUR 1.2 billion made up of 33,333,333 new ordinary shares. The new shares will be issued in the ratio of 0.355361 new ordinary shares for every one (1) ordinary share held rounded to the lowest integer when fractions occur, for a consideration of MUR 36 per new ordinary share, payable in one full installment.

A special meeting of shareholders will be convened to approve the Rights Issue.

The shareholders and the investing public are advised to exercise caution when dealing in the shares of SRL and will be kept informed of further developments in respect of this matter.

By order of the Board

CIEL Corporate Services Ltd  
Company Secretary

24 July 2014

**BRN : C06003886**

*This Cautionary Announcement is issued pursuant to Listing Rule 11.3 and the Securities Act 2005. The Board of Directors of Sun Resorts Limited accepts full responsibility for the accuracy of the information contained in this Cautionary Announcement.*