



THE MEDICAL AND SURGICAL CENTRE LIMITED

COMMUNIQUÉ

The Board of Directors ("Board") of The Medical & Surgical Centre Limited ("the Company" or "MSCL") wishes to inform its shareholders and the public in general that it has expressed, jointly with CIEL Healthcare Limited (a subsidiary of CIEL Limited) and Swan General Ltd (previously Swan Insurance Company Limited), its interest for the proposed acquisition of the business of British American Hospitals Enterprise Ltd (Apollo Bramwell) ("Expression of Interest"), following an invitation by the Special Administrators of BAI Co (Mtius) Ltd and related entities ("Special Administrators").

The Expression of Interest is non-binding. If retained by the Special Administrators, the above companies will consider making a formal offer, following due diligences, corporate and regulatory approvals.

Further to several press articles, MSCL reminds its shareholders and the public in general, that they should only rely on official communiqués issued by its Board, pursuant to the DEM Rules of the Stock Exchange of Mauritius Ltd, for their respective investment decisions.

By Order of the Board

CIEL Corporate Services Ltd
Company Secretary

20 May 2015

This communiqué is issued pursuant to DEM Rule 21.1. The Board of Directors of MSCL accepts full responsibility for the accuracy of the information contained in this communiqué.

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