

DEEP RIVER INVESTMENT LIMITED

Communiqué

Further to the Cautionary Announcement and Notice of Special Meeting dated October 15, 2013, the Board of Directors of Deep River Investment Limited ("DRI"/"the Company") is pleased to inform its shareholders and the public in general, that the shareholders of DRI have, at the Special Meeting held on October 30, 2013, overwhelmingly approved (99.99%) the share split and the new governance structure of the Company.

The Share Split

Following approval of the first special resolution, each of the existing shares of no par value in the capital of the Company as at the last cum date of November 14, 2013, at close of trading, will be subdivided into ten (10) fully paid up shares of no par value.

Share Split Calendar:

The first cum split trading session:	October 31, 2013
The last cum split trading session:	November 14, 2013
The ex-stock split trading session:	November 15, 2013

Shareholders of the Company who wish to trade on the split shares on November 15, 2013 must deposit their share certificates at the Central Depository & Settlement Co Ltd (CDS) at latest on November 7, 2013.

The Creation of Two Classes of Shares

Following approval of the second special resolution, the share capital of DRI will be reorganized in two classes of shares:

- (a) The current shares, renamed Ordinary Shares, which holds all economic rights including the right to dividends and voting rights;
- (b) The Redeemable Restricted A Shares, being a new class of shares, with no economic rights attached but with voting rights.

All shares are of no par value.

Shareholders of DRI have the option until November 14, 2013 at close of business, (first cum trading session being October 31, 2013, last cum trading session being November 14, 2013, ex trading session being November 15, 2013 and record date being November 19, 2013) for every Ordinary Share held by them immediately after the Share Split above, to choose between receiving:

- (i) Either a cash dividend of five cents - MUR 0.05;
- (ii) Or four - 4 - "Redeemable Restricted A Shares"

To do so, the shareholder should fill in, sign and return to the Company Secretary the option form annexed to the notice convening the Meeting, failing which, such shareholder shall be deemed to have elected to receive the cash dividend.

Payment date for those shareholders who have opted for the cash option will be on or about December 3, 2013.

By Order of the Board

CIEL Corporate Services Ltd
Company Secretary

October 30, 2013

This Communiqué is issued pursuant to DEM Rule 21 made by the Stock Exchange of Mauritius Ltd and Section 87(5) of The Securities Act 2005.

The Board of Directors of DRI accepts full responsibility for the accuracy of the information contained in this Communiqué.

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