

DEEP RIVER INVESTMENT LIMITED

CAUTIONARY ANNOUNCEMENT

Shareholders of Deep River Investment Limited ("DRI"/"the Company") and the public in general, are hereby informed that the Company and CIEL Investment Limited ("CIL"), a public company also listed on the Development & Enterprise Market ("DEM") of the Stock Exchange of Mauritius Ltd, have initiated talks on the possibility of an amalgamation scheme involving the Company and CIL ("the Scheme").

Should the Board of Directors of CIL and the Company approve the Scheme, shareholders of both companies and the public in general will be kept informed of all corporate actions that the above will entail. Accordingly, approval will be sought from the shareholders of both companies, subject to the proper authorisations being received from the Stock Exchange authorities.

The shareholders and the investing public are advised to exercise caution when dealing in the shares of DRI and will be kept informed of further developments in respect of this matter.

By Order of the Board

CIEL Corporate Services Ltd
Company Secretary

August 16, 2013

This announcement is issued pursuant to DEM Rule 21.1 and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of DRI accepts full responsibility for the accuracy of the information contained in this announcement.

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